

## U.K. Rungta

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**From:** BK NADHANI [bknadhani@cse-india.com]  
**Sent:** Monday, September 26, 2016 1:37 PM  
**To:** uttam\_rungta@teestavalley.com; kanchansaha@cse-india.com  
**Cc:** mrathico@gmail.com  
**Subject:** bormah\_Jan-non compliance

Dear Sir / Madam,

The Non compliance report is enclosed herewith.

B.K.Nadhani

OSD

## U.K. Rungta

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**From:** kanchansaha@cse-india.com  
**Sent:** Friday, July 29, 2016 3:32 PM  
**To:** mrathi@gmail.com; uttam\_rungta@teestavalley.com  
**Cc:** chandranidatta@cse-india.com; bknadhani@cse-india.com  
**Subject:** scheme for amalgamation- TEESTA VALLEY TEA CO. LTD

Dear Maam ,

With reference to your application for no obligation scheme of amalgamation , you are requested to submit the following documents:-

1. TEESTA VALLEY TEA CO. LTD.

Section 101 needs a clarification note regarding its applicability in this scheme.

E-voting regulations - letter regarding your take on it .

2. THE BORMAH JAN TEA COMPANY (1936) LTD.

Section 101 needs a clarification note regarding its applicability in this scheme.

Clear representation of swap ration and its calculation.

On further scrutiny of your application we may ask for additional clarifications and documents if such need arises.

Thanks & Regards,  
Kanchan .

## U.K. Rungta

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**From:** SUMAN KUMAR [sumank@sebi.gov.in]  
**Sent:** Tuesday, March 22, 2016 2:35 PM  
**To:** U.K. Rungta  
**Subject:** Draft Scheme of Arrangement between Teesta Valley Tea Co. Limited and The Bormarh Jan Tea Co. (1936) Limited

Sir,

You are advised to come for meeting on dated March 28, 2016 at 3.00 Pm in SEBI HO the abovementioned matter and provide the details of persons coming for the meeting.

Regards

Suman Kumar  
Assistant General Manager,  
Division of Issues & Listing-II,  
Corporation Finance Department,  
Securities & Exchange Board of India  
SEBI BHAVAN|C4-A, 'G' Block|Bandra Kurla Complex| Mumbai |India 400051|  
Phone: +91 22 2644 9447 (D)| Fax : +91 22 26449022

-----Original Message-----

**From:** U.K. Rungta [mailto:uttam\_rungta@teestavalley.com]  
**Sent:** 22/03/2016 12:11  
**To:** SUMAN KUMAR  
**Subject:** FW: Emailing: scan0193.pdf, scan0194.pdf, scan0195.pdf, scan0196.pdf, scan0203.pdf, scan0204.pdf, scan0191.pdf, scan0192.pdf

PFA

Uttam

## U.K. Rungta

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**From:** SUMAN KUMAR [sumank@sebi.gov.in]  
**Sent:** Tuesday, March 22, 2016 12:32 PM  
**To:** U.K. Rungta  
**Subject:** RE: Emailing: scan0193.pdf, scan0194.pdf, scan0195.pdf, scan0196.pdf, scan0203.pdf, scan0204.pdf, scan0191.pdf, scan0192.pdf

Sir,

Please submit the details of promoter and promoter group ( like that no. of promoter, name of promoter holding of shares, and % of shareholding) of the company M/s The Bormah Jan Tea Company (1936) Limited.

-----Original Message-----

**From:** U.K. Rungta [mailto:uttam\_rungta@teestavalley.com]  
**Sent:** 22/03/2016 12:11  
**To:** SUMAN KUMAR  
**Subject:** FW: Emailing: scan0193.pdf, scan0194.pdf, scan0195.pdf, scan0196.pdf, scan0203.pdf, scan0204.pdf, scan0191.pdf, scan0192.pdf

PFA

Uttam

## U.K. Rungta

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**From:** intern Mahek [intern.Mahek@bseindia.com]  
**Sent:** Friday, March 04, 2016 10:36 AM  
**To:** U.K. Rungta  
**Subject:** RE: Sharholding Pattern

Dear Sir,

Kindly provide pre and post SHP of both the companies at the earliest.

Thanks & Regards,  
Mahek Nagda

BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India T:22728323, [www.bseindia.com](http://www.bseindia.com)

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-----Original Message-----

**From:** U.K. Rungta [mailto:uttam\_rungta@teestavalley.com]  
**Sent:** 03 March, 2016 5:00 PM  
**To:** intern Mahek <intern.Mahek@bseindia.com>  
**Subject:** Sharholding Pattern

Dear Madam,

Please find the attachment as per our discussion.

Thanks

Uttam

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U.K. Rungta

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**From:** mrathico [mrathico@gmail.com]  
**Sent:** Monday, January 11, 2016 12:56 PM  
**To:** uttam\_rungta  
**Subject:** Fwd: Fw: The Bormah Jan Tea Co. (1936) Ltd. and Teesta Valley Tea Co. Ltd.- Requirement for No Objection under clause 24(f)  
**Attachments:** TBMJL CSE sub.pdf; TVL CSE letter sub.pdf

With warm regards,

CS Kumkum Rathi  
M. RATHI & CO.

----- Forwarded message -----

**From:** mrathico <mrathico@gmail.com>  
**Date:** Mon, Jan 11, 2016 at 12:52 PM  
**Subject:** Re: Fw: The Bormah Jan Tea Co. (1936) Ltd. and Teesta Valley Tea Co. Ltd.-Requirement for No Objection under clause 24(f)  
**To:** kanchansaha@cse-india.com  
**Cc:** CHANDRANI DATTA <chandranidatta@cse-india.com>, president@cse-india.com

Dear MAdam,

Requirement of documents as mentioned in your trailing mail has already been submitted to your office on 7/12/15 ( as asked by you earlier through a mail on November, 10, 2015) . The same had also been sent to you thru mail also.

Please find attached copy of acknowledgement.

Pls revert.

With warm regards,

CS Kumkum Rathi  
M. RATHI & CO.

On Fri, Jan 8, 2016 at 5:41 PM, <kanchansaha@cse-india.com> wrote:

Sir / Madam,

You are requested to provide us the following documents for the aforesaid companies. On receipt of the same we shall further process your application for no objection under clause 24(f) of the Lisiting Agreement.

1. Fairness opinion by merchant banker. **(Original copy / Certified the copy)**
2. Certificate from Statutory Auditors / Practicing Chartered Accountants / Practicing Company Secretary for Net-worth (along with the detailed working) of the Company pre and post Scheme under Section 101, 391 and 394 of the Companies Act, 1956. **(Certified the copy)**
3. The company agrees that, while filing for approval any draft Scheme of amalgamation / merger / reconstruction, etc. with the Stock Exchange under sub-clause (f), it shall also file and auditor's certificate to the effect that the accounting treatment contained in the scheme is in compliance with all the Accounting Standards specified by the Central Government in Section 211(3C) of the Companies Act, 1956. **(Certified the copy)**
4. Complaints Report for the period from \_\_\_\_\_, as per Annexure 2 of SEBI Circular dated 04/02/2013. **(Please period mention from \_\_\_\_\_ to \_\_\_\_\_)**

regards

kanchan

— Original Message —

From: kanchansaha@cse-india.com

To: mrathico@gmail.com

Cc: chandranidatta@cse-india.com

Sent: Tuesday, November 10, 2015 12:57 PM

Subject: The Bormah Jan Tea Co. (1936) Ltd. and Teesta Valley Tea Co. Ltd.-Requirement for No Objection under clause 24(f)

Sir / Madam,

You are requested to provide us the following documents for the aforesaid companies. On receipt of the same we shall further process your application for no objection under clause 24(f) of the Listing Agreement.

1. Undertaking in accordance with Clause 24(g) of Listing Agreement i.e. scheme of amalgamation / arrangement to be presented to any Court or Tribunal does not in any way violate, override or circumscribe the provisions of securities laws or the stock exchange requirements.
2. Certificate from Statutory Auditors / Practicing Chartered Accountants / Practicing Company Secretary for Net-worth (along with the detailed working) of the Company pre and post Scheme under Section 101, 391 and 394 of the Companies Act, 1956.
3. Fairness opinion by merchant banker.
4. Shareholding pattern of all the companies pre and post Amalgamation / Arrangement as per clause 35 of the Listing Agreement.
5. Rational behind the scheme of arrangement.
6. Compliance Report as per clause 49 of the listing agreement.
7. The company agrees that, while filing for approval any draft Scheme of amalgamation / merger / reconstruction, etc. with the Stock Exchange under sub-clause (f), it shall also file and auditor's certificate to the effect that the accounting treatment contained in the scheme is in compliance with all the Accounting Standards specified by the Central Government in Section 211(3C) of the Companies Act, 1956.
8. Complaints Report for the period from \_\_\_\_\_, as per Annexure 2 of SEBI Circular dated 04/02/2013. **(Please period mention)**.

You are requested to issue a **Pay order / DD / RTGS for Rs.45,600/- (Rs.20,000/- + Service Tax @14% for each issue)** in favor of **"The Calcutta Stock Exchange Ltd."**, on account of the processing fee.

regards

kanchan

## U.K. Rungta

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**From:** intern Mahek [intern.Mahek@bseindia.com]  
**Sent:** Wednesday, December 16, 2015 11:24 AM  
**To:** U.K. Rungta  
**Cc:** Nitin Pujari, Lalit Phatak  
**Subject:** RE: Bormah Jan Tea Co Ltd and TEESTA Valley tea co. ltd.

Dear Sir,

Kindly provide PAN and TAN No. of both the companies at the earliest.

Thanks & Regards,  
Intern Mahek Nagda

BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India T:22728323, [www.bseindia.com](http://www.bseindia.com)

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-----Original Message-----

**From:** U.K. Rungta [mailto:[uttam\\_rungta@teestavalley.com](mailto:uttam_rungta@teestavalley.com)]  
**Sent:** 15 December, 2015 3:53 PM  
**To:** intern Mahek <[intern.Mahek@bseindia.com](mailto:intern.Mahek@bseindia.com)>  
**Subject:** Bormah Jan Tea Co Ltd

PFA

UTTAM

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**U.K. Rungta**

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**From:** mrathico [mrathico@gmail.com]  
**Sent:** Tuesday, November 10, 2015 1:40 PM  
**To:** rknowal; uttam\_rungta  
**Subject:** Fwd: The Bormah Jan Tea Co. (1936) Ltd. and Teesta Valley Tea Co. Ltd.-Requirement for No Objection under clause 24(f)

Nowal ji/ Uttam ji

Pfa required letter.

----- Forwarded message -----

**From:** <kanchansaha@cse-india.com>  
**Date:** 10 Nov 2015 12:57  
**Subject:** The Bormah Jan Tea Co. (1936) Ltd. and Teesta Valley Tea Co. Ltd.-Requirement for No Objection under clause 24(f)  
**To:** <mrathico@gmail.com>  
**Cc:** <chandranidatta@cse-india.com>

Sir / Madam,

You are requested to provide us the following documents for the aforesaid companies. On receipt of the same we shall further process your application for no objection under clause 24(f) of the Listing Agreement.

1. Undertaking in accordance with Clause 24(g) of Listing Agreement i.e. scheme of amalgamation / arrangement to be presented to any Court or Tribunal does not in any way violate, override or circumscribe the provisions of securities laws or the stock exchange requirements.
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8. Complaints Report for the period from \_\_\_\_\_, as per Annexure 2 of SEBI Circular dated 04/02/2013. (Please period mention).

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regards  
kanchan